



PLAN|NJ

PLAN|NJ FEE SCHEDULE

LifePLAN, ADVOCACY, CASE MANAGEMENT AND GUARDIANSHIP SERVICES

We offer education and initial consultation to families and people with disabilities or mental health challenges, at no cost, to discuss immediate and future planning and support needs. We provide LifePLAN development, Guardianship, Advocacy and Case Management services as outlined below.

LifePLAN DEVELOPMENT

A comprehensive LifePLAN is created to identify a loved one’s past, current and future support needs and to determine how future needs will be met. It captures the person’s hopes, goals and preferences and highlights the family’s wishes for his or her care, well-being and security. The LifePLAN contains detailed information about the person’s abilities, aptitudes, background and history in key areas including medical, residential, education and employment, friends and relationships, hobbies and recreational activities, as well as financial and legal support needs.

- A one-time fee of \$1200 is charged to develop a LifePLAN. It is maintained at PLAN|NJ and updated on a regular basis at no charge.

ADVOCACY, CASE MANAGEMENT SERVICES AND GUARDIANSHIP

- **Advocacy:** PLAN|NJ provides time limited coordination of care to resolve critical issues and imperative concerns such as medical, housing, and social needs and access to public benefits and services on an as needed basis.
- **Case Management / Home Visit Monitoring:** PLAN|NJ staff visit client’s homes at least once per month or as specified in the LifePLAN to assess the person’s wellbeing, health, and happiness, as well as ascertain unmet needs. Planning meetings are attended to provide advocacy, support, and to contribute to goal development. PLAN|NJ can serve as power of attorney and health care proxy with Home Visiting Monitoring services. Average annual cost is \$4,000-\$5,500*.
- **Guardianship:** PLAN|NJ serves as guardian or successor guardian of a person and/or property, with an emphasis on self-determination and quality of life. Monthly Home Visit Monitoring, Case Management and Advocacy Services, attendance at all planning meetings and Court Reporting are included. Average annual cost is \$4,500 to \$6,500*.

Professional fee for Home Visit Monitoring, Guardianship, Advocacy and Case Management, as well as travel to and from visits is \$125 per hour. The maximum billed for travel is 45 minutes each way (1.5 hours round trip). Services on a sliding scale or pro bono basis may be available.

*Average annual cost is based on one visit per month (12 visits per year) and attendance at one planning meeting. Actual annual cost of services is based on the frequency of visits requested and number of hours of service delivered.

I acknowledge I have received and reviewed the Fee Schedule outlined above.

Client/Guardian/POA (Print)

Client/Guardian/POA (Signature)

Dated

For more information, please visit our website at www.plannj.org or call (908) 575-8300 x 28.

**Planned Lifetime
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